

Use of Medical Screen

Change History

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Mar-05	Initial version	G. Wheeler

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1. Definition

Tracks the worker utilization of the Medical Mental Health Screen for children receiving Ongoing Services.
r-sm13a01-med-screen-use

2. Report Details

2.1.1 Report Population

This report population represents the children receiving “CPS Ongoing” Services and is used in several Program Enhancement Plan (PEP) reports. To date, the following reports use the children receiving “CPS Ongoing” Services. The one change from report to report is whether or not it is appropriate to include children in TPR cases.

1. Contacts with Children & Parents (CM0601)
2. Family Assessment and Service Plan Completed (SM0801)
3. Use of Education Screen (SM07a01)

2.1.1.1 Cases open during the Reporting Period

Find all cases open during the reporting period with an “Unsafe, Agency Managed” decision or that are TPR cases. Must use the Case Closure history as well as the case’s current open and closed dates to determine whether or not the case was open during the period.

The “Unsafe, Agency Managed” decision can be documented on the Safety Assessment window > Results tab or the Initial Assessment-Primary Caregiver window > Safety tab.

The “Unsafe” decision is documented in the Safety Decision field.

The “Agency Managed” decision is documented by answering “No” or “N/A” in the “Can and will the non-maltreating parent or another adult in the home protect the child(ren)?” field.

Note: open cases with an “Unsafe, Agency Managed” finding after the case open date will still be subject to the report even if subsequent “Safe” findings are documented on stand alone Safety Assessments.

2.1.1.2 Children on Assessments with associated “Unsafe, Agency Managed” Safety Assessment:

1. Had a birth date entered on Person Management.
2. Was 17 years of age and younger at “Date and Time PS Report Received.”
3. Had a role of “Household Member” on the Assessment.
4. Had one of the following relationships: Adoptive Child; Biological Child; Adoptive Sibling; Birth Sibling; Foster Sibling; Step Sibling; Foster Child; Reference Person; Step Child; Grandchild; Nephew; Niece

2.1.1.3 Children on Cases with an “Unsafe, Agency Managed” Safety Assessment:

1. Had a birthdate entered on Person Management.
2. Was 17 years of age and younger at the approval date of the Safety Assessment.
3. Was an active case participant during the reporting period.
4. Was a “Household Member” (CD_HSHLD_MBR) on the Case.

2.1.1.4 TPR cases open during the Reporting Period

For TPR cases (FL_TPR = ‘Y’), select children in TPR or “Pre-Adoptive” cases who have an “open” Out of Home Placement during the reporting period. Exclude out of home placements with the following Placement Statuses: Kinship Care – Voluntary, Youth Correctional Facility, Adult Corrections [(EPISODE.CD_PLCM_SETNG in (13, 37, 38)]. Exclude out of home placements that are ended for reason of “Placement Made in Error”. If a child has more than one “out of home placement” in the reporting period,

pull in data for the most recent Out of Home Placement for each child. Also pull in the “Removal Date” (EPISODE.DT_RMVL) from the child’s most recent Out of Home Placement.

2.1.1.5 Determine Child’s Ongoing Service Group (used to group children on the report)

- 1) PLACEMENT: Child had an Out of Home Placement during the reporting period. The following Placement Statuses are excluded: Kinship Care – Voluntary, Youth Correctional Facility , Adult Corrections [(cd_plcm_setng in (13, 37, 38)].
- 2) SUPERVISION: Child had an open court order (not terminated or expired) placing the child in the custody of the agency.
 - a) Legal Action: CHIPS Petition, Request to Extend Dispositional Order, Request to Revise Dispositional Order [cd_lgl_actn in (63, 81, 82)]
 - b) Result: Dispositional order entered, Motion Granted, Order Extended, Order Revised, Petition-Granted, Request Granted [cd_result in (31, 11, 24, 25, 3, 32)]
 - c) New Legal Status: Agency Supe L/C Plcmnt w/parent, County Custody-DHFS Guardianship, Guardianship to DHFS [cd_lgl_stat in (70, 67, 55)]
- 3) VOLUNTARY: If neither of the previous situations apply indicate that the child is in Ongoing CPS – Voluntary.
- 4) TPR: if the child is a TPR case.

2.1.1.6 Determine Case Ongoing Service Group (used to group cases on the report)

Each case may have multiple children and therefore may have multiple Ongoing Service Groups. In order to group cases the following hierarchy will be used to set the case’s Ongoing Service Group. Cases with children in the “TPR” ongoing service group cases will always be placed in the “TPR” ongoing service group.

#	Group	Rule for Placing Case in this Group.
1	Placement	If any child in the case is in the “Placement” ongoing service group, the case will be placed in the “Placement” ongoing service group.
2	Supervision	If NO children in the case are in the “Placement” ongoing service group, and any child in the case is in the “Supervision” ongoing service group, the case will be placed in the “Supervision” ongoing service group.
3	Voluntary	If NO children in the case are in the “Placement” or the “Supervision” ongoing service group, the case will be placed in the “Voluntary” ongoing service group.

2.1.2 Report Data: Medical Profile Records

For each child find the medical profile record by child and case ID that is created on or before the end of the reporting period (MEDICAL_PROFILE). Data elements will include the following: Physician/Clinic, Dentist, MH Professional, Immunizations Up To Date, and Record On File, last updated date, and last updated worker.

2.1.3 Report Data: Mental Health Profile Records

For each child find the medical mental health record by child and case ID that is created on or before the end of the reporting period (MENTAL_HEALTH_PROFILE). Data elements will include the following: Prior Tx-Inpatient, Prior Out-Inpatient, Alcohol, Drugs, Marijuana, Solvents, Psychological Referral Made, Axis I elements present, and Axis II elements present.

2.1.4 Report Data: Medical History Records

- For each child with a medical mental health record found in the previous two steps, indicate if any medical history records are entered by child and case ID that were created on or before the end of the reporting period (PAY_CLAIM_HISTORY). This will be a flag indicating that at least one record exists.

3. Summary Reports

3.1 Report Examples

3.1.1 Use of Medical/Mental Health Window Summary

DATE: 12/10/2004 Wisconsin Dept. of Health and Family Services
 Report ID: Sm13a01
 Time: 10:41 AM Division of Children and Family Services
 Page: 1
 County: Winnebago **Use of Medical/Mental Health Window Summary**

Report Begin Date: 07/01/2004 Report End Date: 09/30/2004

County/Site	Ongoing Service Group	Cases in Ongoing Services	Children in Ongoing Services	Children with Medical/MH Window	Disal
Winnebago-Oshkosh	Placement	10	30	19	
Winnebago-Oshkosh	Supervision	25	40	33	
Winnebago-Oshkosh	Voluntary	35	70	52	
Winnebago-Oshkosh	TPR	2	2	1	
Winnebago-Neenah	Placement	10	30	19	
Winnebago-Neenah	Supervision	25	40	33	
Winnebago-Neenah	Voluntary	35	70	52	
Winnebago-Neenah	TPR	2	2	1	
ALL	Placement	20	60	38	
ALL	Supervision	50	80	66	
ALL	Voluntary	70	140	104	
ALL	TPR	4	4	2	

All Report Numbers are fictitious and used solely for demonstrating report layout

123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*

Numbers are used in development of report.

3.1.2 Medical Information Summary

DATE: 12/10/2004
 Report ID: Sm13a01
 Time: 10:41 AM
 Page: 1
 County: Winnebago

Wisconsin Dept. of Health and Family Services
 Division of Children and Family Services

Medical Information Summary

Report Begin Date: 07/01/2004 Report End Date: 09/30/2004

County/Site	Ongoing Service Group	Children with Med./MH Window	Children with Physician/ Clinic	Children with Dentist	Children with MH Profes- sional
Winnebago-Oshkosh	Placement	10	30	19	20
Winnebago-Oshkosh	Supervision	25	40	33	15
Winnebago-Oshkosh	Voluntary	35	70	52	35
Winnebago-Oshkosh	TPR	2	2	1	2
Winnebago-Neenah	Placement	10	30	19	20
Winnebago-Neenah	Supervision	25	40	33	15
Winnebago-Neenah	Voluntary	35	70	52	35
Winnebago-Neenah	TPR	2	2	1	2
ALL	Placement	20	60	38	40
ALL	Supervision	50	80	66	30
ALL	Voluntary	70	140	104	70
ALL	TPR	4	4	2	4

All Report Numbers are fictitious and used solely for demonstrating report layout

123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*

Numbers are used in development of report.

3.1.3 Mental Health Information Summary

DATE: 12/10/2004
 Report ID: Sm13a01
 Time: 10:41 AM
 Page: 1
 County: Winnebago

Wisconsin Dept. of Health and Family Services
 Division of Children and Family Services

Mental Health Information Summary

Report Begin Date: 07/01/2004 Report End Date: 09/30/2004

County/Site	Ongoing Service Group	Children with Med./MH Window	Children with MH Factor	Children with Prior MH Treatment	Children with Substance Use
Winnebago-Oshkosh	Placement	10	10	8	12
Winnebago-Oshkosh	Supervision	25	25	7	7
Winnebago-Oshkosh	Voluntary	35	35	15	19
Winnebago-Oshkosh	TPR	2	2	1	1
Winnebago-Neenah	Placement	10	10	8	12
Winnebago-Neenah	Supervision	25	25	7	7
Winnebago-Neenah	Voluntary	35	35	15	19
Winnebago-Neenah	TPR	2	2	1	0
ALL	Placement	20	20	16	24
ALL	Supervision	50	50	14	14
ALL	Voluntary	70	70	30	38
ALL	TPR	4	4	2	1

All Report Numbers are fictitious and used solely for demonstrating report layout

123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789*

Numbers are used in development of report.

3.2 Report Key

3.2.1 Use of Medical/Mental Health Window Summary

Report Column	Report Column Definition
123456789*1234567	89*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789
County/Site	Calculations are grouped by County and by Site within the County. The County/Site assigned at the end of the reporting month. If no primary worker is assigned at the end of the reporting month, the County/Site comes from most recent supervisory assignment at or prior to the end of the reporting month. If no supervisor is found, the County/Site comes from the most recent second supervisor assignment at the end of the reporting month.
Ongoing Service Group	Report includes cases for which an "Unsafe, Agency Managed" finding was documented on a Safety Assessment. Report also includes cases for which an "Unsafe, Agency Managed" finding was documented on a Safety Assessment. The Ongoing Service Groups are as follows: "Placement" - cases with at least one child with in an Out of Home Placement at any time during the reporting month. The following Placement Statuses are excluded: Adult Corrections, Kinship Care, Residential Care Facility. This may include some children who are in Juvenile Justice placement. "Supervision" - cases with no children in Out of Home Placement, but at least one child in Agency Supervision - Legal Custody Court Order was documented for the child on the Legal Status window. The Order must not have expired nor been terminated prior to the beginning of the reporting month. In Legal Custody, the Legal Status window must have the following items: 1) Legal Action of CHIPS Petition, Request to Extend Dispositional Order, or Request to Revoke Order 2) Result of Dispositional order entered, Motion Granted, Order Extended, Order Revoked, or Order Reinstated 3) New Legal Status of Agency Supervision L/C Plcmnt w/parent, County Custody-DHFS Guardianship, or Agency Supervision - Legal Custody Ongoing CPS - Voluntary - Children for whose family an "Unsafe, Agency Managed" finding was documented, or who were part of a case for which an "Unsafe, Agency Managed" finding was documented on a Safety Assessment. The report also includes children in TPR cases during the reporting period. "Voluntary" - cases with no children in out of home placement during the reporting period. "TPR" - children in TPR cases in an Out of Home Placement during the reporting period.
Cases in Ongoing Services	Cases in Ongoing Services are cases with a CPS Initial Assessment for which an "Unsafe, Agency Managed" finding was documented, or cases for which an "Unsafe, Agency Managed" finding was documented on a Safety Assessment. The report also includes TPR cases with an Out of Home Placement during the reporting period.
Children in Ongoing Services	Children in Ongoing Services are those children who are part of a CPS Initial Assessment for which an "Unsafe, Agency Managed" finding was documented, or who were part of a case for which an "Unsafe, Agency Managed" finding was documented on a Safety Assessment. The report also includes children in TPR cases during the reporting period. This is the report population.
Children with Medical/MH Window	Children in Ongoing Services for whom a Medical/Mental Health window has been created.
Children in Placement with Disability according to AFCARS	Children in Ongoing Services with "Yes" in the "Child has a Clinically Diagnosed Disability" window > Kinship/AFCARS tab > Child's Disability Information groupbox indicating they have been identified as having a disability for AFCARS purposes.
Children in Higher Level of Care Placements	Children in Ongoing Services who were in Out of Home Placement during the reporting period. A "Higher Level of Home Placement" indicates a higher level of care. This includes foster home placement, Residential Care Center (RCC), or Group Home. These items are recorded on the Placement Status window > Placement Begin group box. Both the exceptional and the supplemental placement and services window by completing and approving a Foster Care Rate Setting window.

3.2.2 Medical Information Summary

Report Column	Report Column Definition
123456789*1234567	89*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789
County/Site	Calculations are grouped by County and by Site within the County. The County/Site assigned at the end of the reporting month. If no primary worker is assigned at the approval, the County/Site comes from most recent supervisory assignment at or prior month. If no supervisor is found, the County/Site comes from the most recent second the end of the reporting month.
Ongoing Service Group	Report includes cases for which an "Unsafe, Agency Managed" finding was documented Assessment. Report also includes cases for which an "Unsafe, Agency Managed" finding alone Safety Assessment. The Ongoing Service Groups are as follows: "Placement" - cases with at least one child with in an Out of Home Placement at any month. The following Placement Statuses are excluded: Adult Corrections, Kinship Care, Correctional Facility. This may include some children who are in Juvenile Justice p "Supervision" - cases with no children in Out of Home Placement, but at least one c Supervision - Legal Custody Court Order was documented for the child on the Legal Order must not have expired nor been terminated prior to the beginning of the repor in Legal Custody, the Legal Status window must have the following items: 1) Legal Action of CHIPS Petition, Request to Extend Dispositional Order, or Request 2) Result of Dispositional order entered, Motion Granted, Order Extended, Order Rev Granted 3) New Legal Status of Agency Supe L/C Plcmnt w/parent, County Custody-DHFS Guardian Ongoing CPS - Voluntary - Children for whose family an "Unsafe, Agency Managed" fi have have an Out of Home Placement and who were not in Agency Supervision - Legal "Voluntary" - cases with no children in out of home placement during the reporting Agency Supervision during the reporting period. "TPR" - children in TPR cases in an Out of Home Placement during the reporting mon
Children with Med./MH Window	Children in Ongoing Services for whom a Medical/Mental Health window has been crea
Children with Physician/Clinic	Children who have a "Physician/Clinic" documented on the Medical/Mental Health win Profile tab > Current Health Care Providers group box in eWiSACWIS.
Children with Dentist	Children who have a "Dentist" documented on the Medical/Mental Health window > Med Current Health Care Providers group box in eWiSACWIS.
Children with MH Professional	Children who have a "MH Professional" documented on the Medical/Mental Health win Profile tab > Current Health Care Providers group box in eWiSACWIS.
Children with Emer. Contact	Children who have a "Emergency Contact" documented on the Medical/Mental Health wi Profile tab > Current Health Care Providers group box in eWiSACWIS.
Children with Immun. Up To Date	Children with a check in the "Immunizations Up To Date" checkbox on the Medical/Mer Profile tab > Current Health Care Providers group box in eWiSACWIS.
Children with Medical History Entry	Children who have one or more Medical Treatment entries on the Medical/Mental Heal History tab > Treatment History group box in eWiSACWIS.

3.2.3 Mental Health Information Summary

Report Column	Report Column Definition
123456789*1234567	89*123456789*123456789*123456789*123456789*123456789*123456789*123456789*123456789
County/Site	Calculations are grouped by County and by Site within the County. The County/Site assigned at the end of the reporting month. If no primary worker is assigned at the approval, the County/Site comes from most recent supervisory assignment at or prior month. If no supervisor is found, the County/Site comes from the most recent second the end of the reporting month.
Ongoing Service Group	Report includes cases for which an "Unsafe, Agency Managed" finding was documented Assessment. Report also includes cases for which an "Unsafe, Agency Managed" finding alone Safety Assessment. The Ongoing Service Groups are as follows: "Placement" - cases with at least one child with in an Out of Home Placement at any month. The following Placement Statuses are excluded: Adult Corrections, Kinship Care, Correctional Facility. This may include some children who are in Juvenile Justice placement. "Supervision" - cases with no children in Out of Home Placement, but at least one child in Supervision - Legal Custody Court Order was documented for the child on the Legal Status window. Order must not have expired nor been terminated prior to the beginning of the reporting period. In Legal Custody, the Legal Status window must have the following items: 1) Legal Action of CHIPS Petition, Request to Extend Dispositional Order, or Request for Review 2) Result of Dispositional order entered, Motion Granted, Order Extended, Order Reversed, or Order Granted 3) New Legal Status of Agency Supervision L/C Placement w/parent, County Custody-DHFS Guardianship Ongoing CPS - Voluntary - Children for whose family an "Unsafe, Agency Managed" finding was documented have have an Out of Home Placement and who were not in Agency Supervision - Legal Custody. "Voluntary" - cases with no children in out of home placement during the reporting period. "TPR" - children in TPR cases in an Out of Home Placement during the reporting month.
Children with Med./MH Window	Children in Ongoing Services for whom a Medical/Mental Health window has been created.
Children with MH Factor	Children who have one or more Mental Health factors designated on the Medical/Mental Health window > Mental Health Profile tab in eWiSACWIS. Mental Health factors are listed in the summary columns on this report.
Children with Prior MH Treatment	Children with a check in either the "Prior Tx-Inpatient" or the "Prior Out-Inpatient" checkbox on the Medical/Mental Health window > Mental Health Profile tab > Treatment Information group box.
Children with Substance Use	Children with a check in the "Alcohol", "Marijuana", "Drugs", or "Solvents" checkbox on the Medical/Mental Health window > Mental Health Profile tab > Substance Use group box in eWiSACWIS.
Children with Psych. Referral Made	Children with a check in the "Psychological Referral Made" checkbox on the Medical/Mental Health Profile tab > Treatment Information group box in eWiSACWIS.
Children with Axis I Factor	Children with one or more items designated in the Axis I value fields on the Medical/Mental Health Profile tab > Axis1 expando > AxisI group box
Children with Axis II Factor	Children with one or more items designated in the Axis II value fields on the Medical/Mental Health Profile tab > Axis2 expando > AxisII group box